**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 10 March 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC160, TWC161”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 14 March 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC160

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** TBA

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 3 June 2016

**Books Close** 27 May 2016

**Interest Payment Date(s)** 3 June 2016

**Last Day to Register** By 17:00 on26 May 2016

**Issue Date** 14 March 2016

**Date Convention** Following

**Interest Commencement Date** 14 March 2016

**First Interest Payment Date** 3 June 2016

**ISIN No.** ZAG000134586

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC161

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** TBA

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 18 April 2016

**Books Close** 12 April 2016

**Interest Payment Date(s)** 18 April 2016

**Last Day to Register** By 17:00 on11 April 2016

**Issue Date** 14 March 2016

**Date Convention** Following

**Interest Commencement Date** 14 March 2016

**First Interest Payment Date** 18 April 2016

**ISIN No.** ZAG……

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000